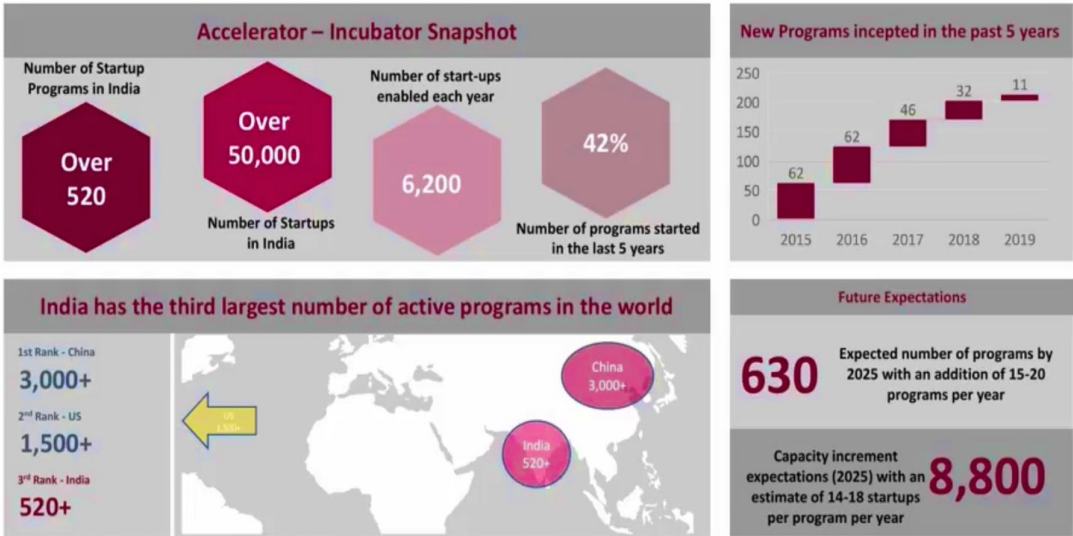


Momentum in India- Swiss SMEs Program (MISSP 2.0): The Embassy of India organised a Momentum in India - Swiss SME's Program (MISSP 2.0) Webinar on 'Overview of Indian Technology Accelerator-Incubator & Startup Ecosystem' on 22 Sept. 2020. The Webinar was followed by an interactive session.



Accelerator and Incubator - Overview



Source: Inc42 Funding report 2019, NASSCOM – Start-up Catalysts – Incubators and accelerators 2019, Startup India



Telemedicine & Disease Profiles-based Start-ups

USD 5.4 B Expected value of opportunity in telemedicine industry by 2025

USD 178.4 M

In 2019, telemedicine start-ups raised across 16 deals, 40% more than in 2018. Healthcare investments saw a rise in 2019 across wellness and health platforms, e-pharma, and some telemedicine-focused players.

Why Telemedicine: 1.54 million doctors and 2.4 million nurses required to meet the growing demand for healthcare by 2025



33% start-ups focused on Chronic Lifestyle Diseases

Multiple NCDs	Cardiac-related	Oncology	Wellness
14%	8%	9%	7%

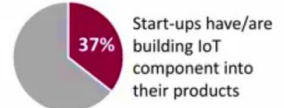
Others
Mental health, neurology, infectious diseases, diabetes, trauma/emergency, respiratory, disability, ortho, women's health, oral/ dental

22%

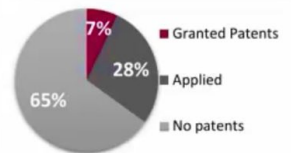
49%

Start-ups do not have a specific focus, namely the aggregators/ eCommerce tele-medicine providers, EHR/ EMR providers

Medical IoT and AI



Medical IoT and AI



Source: Smartnet, INC24, Yourstory



2. INDIA TAX OVERVIEW

Tax incentive for eligible start-up

- Tax holiday for 3 years (100% deduction of the profits)
- Relaxed rules for carry forward of losses
- No Angel Tax (Angel Tax gets triggered where consideration received from issue of share is more than the fair market value of such share)
- Capital gains exemption for investment in specified fund
- Deferment of ESOP tax in the hands of employees of start-ups
